

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/m	m/yyyy)	30/04/2020						
To: Hong Kong Exchanges and	d Clearin	g Limited						
Name of Issuer Dalipal Holdings Limited 04/05/2020								
I. Movements in Authorised Sh	nare Capi	ital						
1. Ordinary Shares								
(1) Stock code: <u>1921</u>	_Descrip	tion: <u>Ordinary</u>	Shares					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	month	20,000,000,000	HKD0.10	HKD2,000,000,000				
Increase/(decrease)								
Balance at close of the month		20,000,000,000	HKD0.10	HKD2,000,000,000				
(2) Stock code: N/A	_Descrip	tion:	N/A					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	month							
Increase/(decrease)								
Balance at close of the month								

Stock code:	N/A Descrip	ption:	N/A			
		No. of preference shares	Par value e (State / currency)	Authorised share capital (State currency)		
Balance at close of pro	eceding month					
Increase/(decrease)						
Balance at close of the	e month					
3. Other Classes of Sh	nares					
Stock code:	N/A Descrip	ption:	N/A			
		No. of other classes of share:		Authorised share capital (State currency)		
Balance at close of pro-	eceding month					
Increase/(decrease)						
Balance at close of the	e month					
Total authorised share (State currency): II. Movements in Issue	·		HKD2,	000,000,000		
II. Wovernents III 19340						
	No. of ord (1)	linary shares (2)	No of preference shares	e No. of other classes of shares		
Balance at close of preceding month	1,500,000,000	<u> </u>				
Increase/ (decrease) during the month				<u> </u>		
Balance at close of the month	1,500,000,000	· -	<u>-</u>	<u> </u>		

2. Preference Shares

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	ı	Movement dur	ing the month		No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at
and class of shares	_				pursuant	close of the
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	month
1. Pre-IPO share						
option scheme						
adopted on 19.06.19:						
Exercise price						
HKD0.477						
Ordinary shares	-	-	-	_	-	45,000,000
(Note 1)						10,000,000
2. Share option						
scheme adopted on						
19.06.2019						No share option has
Ordinary shares	_	_	_	_	-	been granted since adoption
(Note 1)						шиорион
		To	tal A. (Ordina	ary shares)	-	
		(Preference shares)				
				ther class)		
Total funds raised duri options (State currenc		n from exercis	e of	<u>-</u>		

Warrants to Issue Shares of the Issuer which are to be Listed

	ion are to be E	otou			
Currency of nominal	at close of preceding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
- -	-	-	-	-	-
- - -	/)				
	Total E	`	· · · · · · · · · · · · · · · · · · ·	-	-
		•		-	-
		(C	nner dass)	-	-
	Currency of	Nominal value Currency of at close of nominal preceding value month	Currency of nominal preceding walue month month	Nominal value Currency of at close of nominal preceding during the value at close value month of the month	No. of new shares of issuer issued during the month nominal value at close of pursuant value month of the month of the month thereto Currency of at close of preceding month walue at close month of the month thereto Currency of at close of preceding month walue at close pursuant thereto Currency of at close of preceding during the value at close pursuant thereto Currency of at close of preceding during the value at close pursuant thereto Currency of at close of preceding during the value at close pursuant thereto Currency of at close of preceding during the value at close pursuant thereto Currency of at close of preceding during the value at close pursuant thereto Currency of at close of preceding during the value at close pursuant thereto Currency of at close of preceding during the value at close pursuant thereto Currency of at close of preceding during the value at close pursuant thereto Currency of at close of preceding during the value at close pursuant thereto Currency of at close of preceding during the value at close pursuant thereto Currency of at close of preceding during the value at close pursuant thereto

Convertibles (i.e. Convertible	<u>e into Shares c</u>	of the Issuer w	<u>hich are to be</u>	Listed)		
	Currency of amount	Amount at close of preceding	Converted during the	Amount at	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Class and description	outstanding	month	month	month	thereto	month
1. N/A	-					
		-		-	-	
Stock code (if listed)	-					
Class of shares						
issuable (Note 1)	-					
Subscription price	-					
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)				
		To	tal C. (Ordina	ry shares)	-	<u>-</u>
			(Preference	ce shares)	-	-
			(Ot	ther class)	-	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
Total D. (Ordinary charge)		
Total D. (Ordinary shares) (Preference shares)	-	
(Other class)	-	•

Oth	ner Movements i	n Issued S	hare Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price:	State currency	Class of shares issuable (Note 1)			
				Issue and allotment			
				EGM approval date:	,		
				(dd/mm/yyyy) (/ /)	N/A	N/A
2.	Open offer	At price:	State currency	Class of shares issuable (Note 1)			
				lssue and allotment date: (dd/mm/yyyy) (/ /)		
				EGM approval date: (dd/mm/yyyy) (/ /)	N1/A	NI/A
						N/A	N/A
3.	Placing	At price:	State currency	Class of shares issuable (Note 1)	_		
				Issue and allotment date: (dd/mm/yyyy) (/ /)		
				EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
4.	Bonus issue			Class of shares issuable (Note 1)	_		
				Issue and allotment date: (dd/mm/yyyy) (/ /)		
				EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
_	0 : 1: : 1		04-4-				
5.	Scrip dividend	At price:	State currency	Class of shares issuable (Note 1)			
)		
				EGM approval date: (dd/mm/yyyy) (/ /)		.
						N/A	N/A

		f Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	6. Repurc shares	nase of		Class of shares repurchased (Note 1)		
				Cancellation date: (dd/mm/yyyy) (/ /)		
				EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
	7. Redem shares	ption of		Class of shares redeemed (Note 1)		
				Redemption date: (dd/mm/yyyy) (/ /)		
				EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
Ī	8. Conside issue	eration At pric	e: State currency	Class of shares issuable (Note 1)		
			_	Issue and allotment date: (dd/mm/yyyy) (/ /)		
				EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
				Class of shares issuable (Note 1)		
!	9. Capital reorgan	isation		Issue and allotment date: (dd/mm/yyyy) (/ /)		
				EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
				Class of shares issuable (Note 1)		
	10. Other (Please specify)		e: State currency -	Issue and allotment date: (dd/mm/yyyy) (/ /)		
				EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
ŀ				Total E. (Ordinary sha		<u> </u>
				(Preference sha (Other c		<u>-</u> -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	<u>.</u>	
	(2)	-	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			_

Submitted by: Gianne Wong

Title: Joint Company Secretary

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.