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Dalipal Holdings Limited

達力普控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1921)

POSITIVE PROFIT ALERT

This announcement is made by Dalipal Holdings Limited (the "Company" and together with its subsidiaries, the "Group") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong limited (the "Listing Rules") and Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Based on the preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2021 (the "Period") and other information currently available to the board (the "Board") of directors ("Directors") of the Company, the Board would like to inform shareholders of the Company (the "Shareholders") and potential investors that, as compared with the corresponding period in 2020, the Group expects to record a turnaround from loss to profit during the Period and record a net profit of no less than RMB10 million.

Main reasons were as follows:

- (1) the negative impact of the COVID-19 pandemic has gradually diminished in the People's Republic of China and the Group's operation has gradually resumed to normal;
- (2) the Group has strived to achieve diversification of products and targeted markets, resulting in an increase in customers' demand for the Group's products and utilization rate of production lines has increased significantly as compared with the corresponding period in last year; and
- (3) the application of the Group's technological enhancement and innovation results in the Group's production process has offset the impact in the cost of raw materials caused by the increase in the price of bulk commodities.

The information contained in this announcement is only based on preliminary assessment by the Company of its unaudited consolidated management accounts for Period and the information currently available to it, which has not been confirmed or reviewed by the Company's auditor or audit committee and may be subject to adjustments.

Shareholders and potential investors are advised to read carefully the interim results announcement of the Company for the Period which is expected to be published by the end of August 2021 in compliance with the Listing Rules.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Dalipal Holdings Limited
Meng Fanyong
Chairman and executive Director

Hong Kong, 26 July 2021

As at the date of this announcement, the Board comprises Mr. Meng Fanyong, Mr. Zhang Hongyao, Ms. Xu Wenhong, Mr. Meng Yuxiang, Ms. Gan Shuya, and Mr. Yin Zhixiang as the executive Directors; and Mr. Guo Kaiqi, Mr. Wong Jovi Chi Wing and Mr. Cheng Haitao as the independent non-executive Directors.